NASDAQ: MOB, MOBBW

1st Half 2026 EARNINGS UPDATE

CYBERSECURE AND ROBUST END-TO-END SOLUTIONS FOR DRONES AND ROBOTICS

August 13, 2026

MOBILICOM

DD1494
Equipment Frequency Allocation

FC Trusted Drone

BLUE UAS

COMPLIANT NDAA

AUVSI Trusted CYBER

FORWARD LOOKING STATEMENTS

Cautionary Note Regarding Forward-Looking Statements

This presentation of the Company contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates" and similar expressions or variations of such words are intended to identify forward-looking statements. For example, the Company is using forward-looking statements when it discusses market size forecasts, strategy, market position and ability to compete, anticipated developments in its operations and future financial and operating performance. Forward-looking statements are not historical facts, and are based upon management's current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management's expectations, beliefs and projections will be achieved, and actual results may differ materially from what is expressed in or indicated by the forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements including the Company's ability to implement its strategies, its competitive advantages, the development of new products and services, the impact of competitors, changes in laws, rules and regulations, its ability to maintain its product certifications, its ability to maintain good relationships with customers, suppliers and other strategic partners, its ability to protect its intellectual property, its ability to retain key personnel and the absence of material adverse changes in the industry or global economy. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company's Registration Statement on Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission. Before you invest you should read the preliminary prospectus in that registration statement for more complete information about the Company and the offering.

Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.

Brief Introduction to Mobilicom

AT-A-GLANCE

LEADER IN CYBERSECURE UNMANNED SOLUTIONS
- End-to-end provider for drones and robotics
- Cybersecurity, software, hardware, and services
- Publicly traded on NASDAQ

TRUSTED BY INDUSTRY LEADERS
- Integrated into top drone/robotics platforms worldwide
- Deployed in IMoD, US DoD, NATO, EU projects
- Combat-proven reliability in mission-critical environments

DIFFERENTIATION THAT DELIVERS RESULTS
- Integrated solutions: systems and building blocks
- Reliability in harsh environments
- Multi-vendor integration expertise for OEMs

MOBILICOM

UNIQUELY COMPLIANT FOR GLOBAL SUCCESS
- Blue UAS certified, approved for U.S. DoD
- NDAA, ATA compliant; ITAR & DECCA Free
- Meets USA, Europe regulatory standards

GLOBAL REACH AND PROVEN EXPERTISE
- 16 countries, 70+ platforms
- USA, Europe, and Israel footprint
- 10 years in critical industries

INNOVATION AND TECHNOLOGY OWNERSHIP
- 34 patent claims, leadership in IP
- Full ownership enables fast, tailored solutions
- Fit-Form-Function designs for seamless integration

2017	16	70+	34
YEAR FOUNDED	COUNTRIES	PLATFORMS	PATENT CLAIMS

MOBILICOM'S STRATEGIC EVOLUTION

A Visionary Approach

PROPRIETARY HARDWARE SOLUTIONS

DATALINK

Secure Cognitive SDR

MESH Networking

Fleet & Swarm

Ground Control Stations

(GCS)

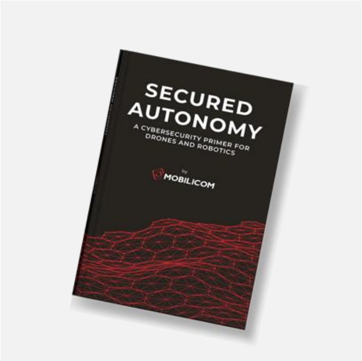
PROPRIETARY SOFTWARE & CYBERSECURITY SOLUTIONS

ICE Software Suite

Electronic Warfare Resistance & Datalink Cybersecurity

OS3 Cybersecurity Software

Edge for Platform
Cloud for Fleet



Secured Autonomy Framework

HW + OS3 + AI SW Ecosystem

BLUE UAS · NDAA COMPLIANT · AUVSI Trusted CYBER · DD1494 Equipment Frequency Allocation · FCC Trusted Drone

1st Half 2026 Key Achievements & Financial Report

1st Half 2026 FINANCIAL HIGHLIGHTS

Six Months Ended June 30, 2026

$15.9M

Cash & Equivalents

As of 6/30/2026 (adjusted)*

$1.7M

1H26 Revenue

1H25: $1.5M

$1.0M

Order Backlog

As of 6/30/2026 (vs. $1.6M a year ago)

$591K

Monthly Cash Burn

1H26 adjusted average* — production readiness & growth

Zero-Debt Balance Sheet

No loans • No credit facilities
No convertible debt
Maximum financial flexibility

Revenue Momentum

$1.2M for 2Q26 Revenue

52% gross margin for 1H26 - support higher-volume production

Post-Half Order Momentum

New design wins and additional customers orders to be fulfilled in 2H26

EBITDA (Non-IFRS)

$(2.9M) for 1H26
Mirrors the adjusted monthly burn

- *Cash adjusted to add back an options-related capital gains tax payment made on behalf of grantees (reimbursed July 2026); burn adjusted to exclude $1.61M of RSU/options capital gains tax payments, outside the regular course of operating activities.*

EQUITY & STRONG CASH POSITION

As of June 30, 2026

CAPITAL STRUCTURE

Outstanding ordinary Shares	**12.9M**
Warrants Outstanding (strike $5.00/$5.16)	**2.5M**
Fully Diluted Shares (exc. ESOP/RSU)	**15.4M**
Fully Diluted Shares (inc. ESOP/RSU)	**17.8M**

BALANCE SHEET & CASH MANAGEMENT

- **Clean Balance Sheet**

  No bank debt • No loans • No credit facilities • No convertible debt

- **Capital Resilience**

  $12.6M additional funds upon exercise of Warrants; In addition to cash in hand

- **Operating Cash Burn**

  $591K / month average in 1H 2026 (adjusted)* — funds operational readiness and growth initiatives

- **Path to Cash Flow Positive**

  $15.9M cash position (adjusted)* plus disciplined execution— runway supports continued growth toward positive cash flow

- *Cash adjusted to add back an options-related capital gains tax payment made on behalf of grantees (reimbursed July 2026); burn adjusted to exclude $1.61M of RSU/options capital gains tax payments, outside the regular course of operating activities.*

RECENT 1st Half 2026 KEY OPERATIONAL ACHIEVEMENTS

Execution Across Customers · Technology · Partnerships

Tier-1 Israeli New Loitering Munition Platform Design Win

Design win and initial order for a next-generation, short-to-mid-range, soldier-portable loitering munition platform — incorporating SkyHopper MultiBand and Tactical with ICE electronic warfare resistance software.

$2.2M OPF-L Orders — Monthly Delivery Cadence

Deliveries under U.S. DoW Program of Record are proceeding on a monthly cadence

Design Win for AI-Enabled Autonomous Weapon Systems in Israel

Integrated software and hardware offering selected by Israeli defense technology company covering drones and unmanned ground vehicles. Initial order fully delivered.

New Product Launches → Design Wins

Launched SkyHopper **MultiBand** and SkyHopper **Tactical**, expanding the secure communications portfolio for forces operating in contested and GPS-denied environments.

Two new design wins and initial orders won based on the new products

2nd Program of Record — Army LASSO

A Tier-1 partner progress continue within the U.S. Army's LASSO program - Mobilicom technology embedded. Validation phase with potential future production opportunity.

U.S. Validation — FCC Trusted Drone

Full suite included in the FCC's first batch of Trusted Drones. Part of a shortlist of companies which were granted exemption status.

Onshoring U.S. production plan on track

MOBILICOM

1st Half 2026 Business Outlook

ORIGINALLY PRESENTED 2026 BUSINESS OUTLOOK

Forward-Looking Statement — Key Milestones & Pipeline

Hardware Business — Tier-1 Customer Pipeline

Year	Design Win / R&D	Initial Production	Ramp-Up	Total
2025	2	4	—	**6**
2026E	3-4	3-4	**2**	**8-10**

Cybersecurity / Software Pipeline — AI Autonomy

Year	AI Autonomy Computing OEM Partners
2025	2 partners (NVIDIA-based)
2026E	**4-6 partners (NVIDIA + Qualcomm) and 2 AI autonomy software partners**

Cash flow positive:

Annual run rate estimated > $12M revenue

Quarterly run-rate of >$3M

Production and delivery capacity:

STRATEGIC INVENTORY - READY TO DELIVER AT SCALE

U.S. MANUFACTURING STRATEGY

- Hardware annual production capacity of >3,000 units
- Software annual delivery capacity - unlimited

2026 PROGRESS TO DATE — HARDWARE & SOFTWARE

HARDWARE, Tier-1 Platforms			Customer Pipeline
Stage	2026 Goal	Current	Commentary
Design Win / R&D	3–4	5	Design win for SkyHopper Multiband and Tactical in New Loitering Munitions Platform
Initial Production	3–4	3	
Ramp-Up	2	1	Ongoing monthly deliveries cadence
TOTAL	**8–10**	**9**	

CYBERSECURITY/SOFTWARE AI Autonomy & OEM Ecosystem

4–6 partners (NVIDIA & Qualcomm) and 2 AI Autonomy software partners — ONGOING

Design win for AI-Enabled Autonomous Weapon Systems with Israel-based Defense-tech company

2026 PROGRESS TO DATE — OPERATIONAL & FINANCIAL

OPERATIONAL — Production · U.S. Footprint · POR

Production capacity: > 3,000 hardware units / year; unlimited software delivery — ONGOING

Production capacity is progressing on time in parallel to ongoing deliveries.
Maintaining backlog unit capacity for expedite delivery per customer demand.

Establish a U.S. manufacturing footprint — ONGOING

Significant progress in this quarter. Enterd production agreement negotiation with the chosen partner.

Program of Record (POR) acceleration — POR win to drive H1 2026 revenue ramp — CONFIRMED

Running on monthly deliveries cadence.

FINANCIAL — Path to Cash-Flow Positive

Cash-flow-positive run rate: > $12M annual revenue (~$3M / quarter) — FOUNDATION IN PLACE

$15.9M cash (adjusted), zero-debt balance sheet, disciplined execution. Path supported by POR ramp and new design-win programs entering production-readiness in H2 2026.

U.S. DEFENSE MARKET POSITION

Strong, Proven Position Across the U.S. DoW Drone Ecosystem

PROGRAM-OF-RECORD DEPLOYMENT

Embedded and deployed across U.S. branches via OEMs' Programs of Record:

- Marines OPF-L — thousands of systems in the field; production ramp-up
- U.S. Army LASSO — recent progress towards initial validation deployment phase

U.S. ENDORSEMENTS & VALIDATIONS

- Blue UAS Framework Select
- NDAA-validated by DoW (software and hardware)
- Trusted Cyber tested (AUVSI)
- DD1494 — Electromagnetic registration within DoW equipment map
- FCC Trusted Drone — defines Mobilicom as a critical provider for U.S. drones

U.S. OPERATIONAL & CHANNEL FOOTPRINT

- Showcase Secured Autonomy Solutions in Premier U.S. DoW Exercise: Northern Strike 2026
- U.S. production (in addition to Israel and the Philippines); offset production proven
- Dual U.S./Israel operations — technical, ops, sales & marketing, production
- Established U.S. DoW / DLA partnerships and sales channels; ITAR-Free (US), DECA-Free (Israel)

VALIDATED & COMPLIANT

BLUE UAS

COMPLIANT NDAA

AUVSI Trusted™ CYBER

DD1494

Equipment Frequency Allocation

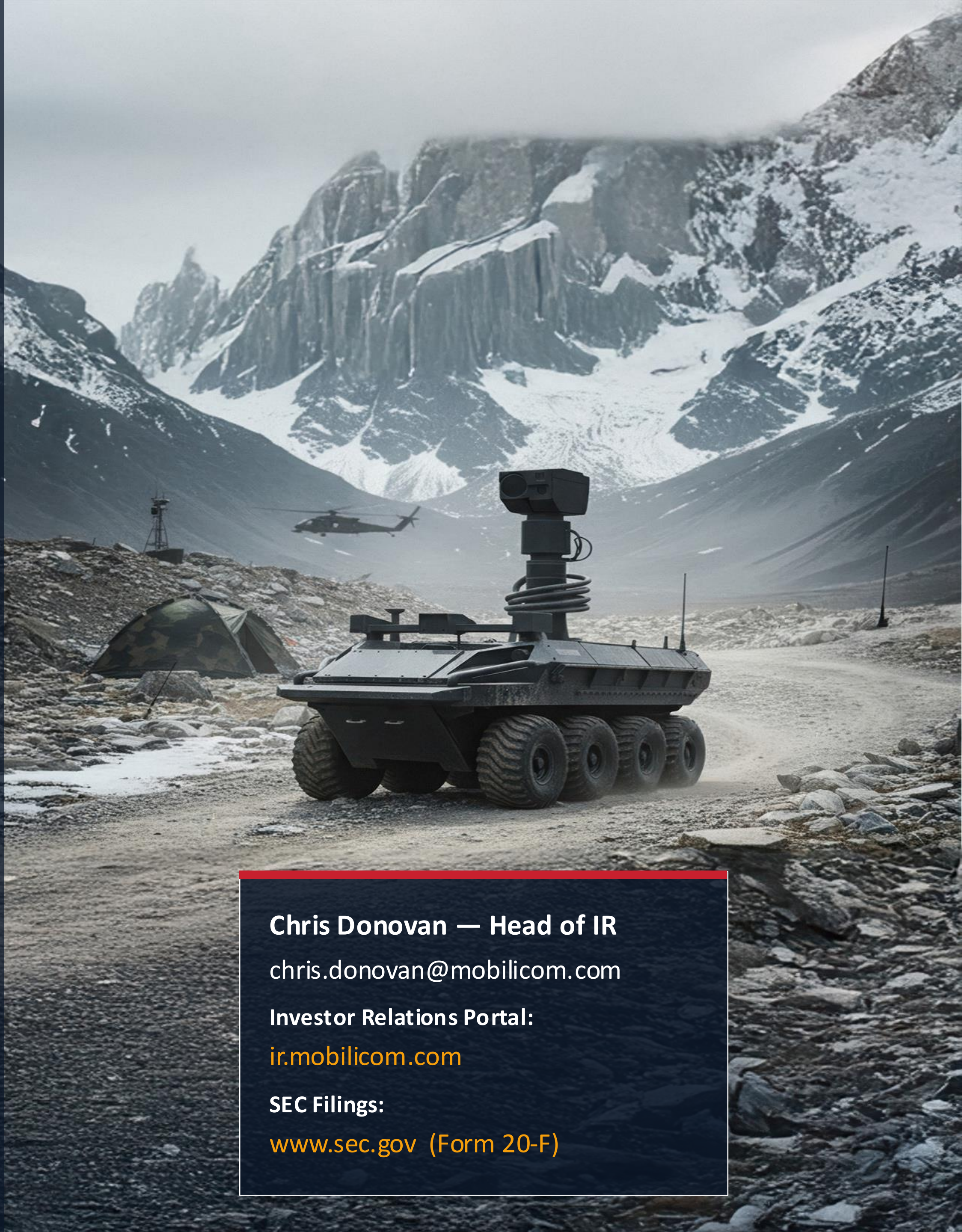
FCC Trusted Drone

1st Half 2026 Closing Statement

MOBILICOM

Investors & Analysts Q&A

Mobilicom — Securing the Future of Autonomous Systems



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ir.mobilicom.com

SEC Filings:

www.sec.gov (Form 20-F)