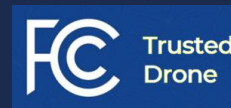


NASDAQ: MOB, MOBBW

Q1 2026 EARNINGS UPDATE

CYBERSECURE AND ROBUST END-TO-END
SOLUTIONS FOR DRONES AND ROBOTICS

May 27, 2026



FORWARD LOOKING STATEMENTS

Cautionary Note Regarding Forward-Looking Statements

This presentation of the Company contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates" and similar expressions or variations of such words are intended to identify forward-looking statements. For example, the Company is using forward-looking statements when it discusses market size forecasts, strategy, market position and ability to compete, anticipated developments in its operations and future financial and operating performance. Forward-looking statements are not historical facts, and are based upon management's current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management's expectations, beliefs and projections will be achieved, and actual results may differ materially from what is expressed in or indicated by the forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements including the Company's ability to implement its strategies, its competitive advantages, the development of new products and services, the impact of competitors, changes in laws, rules and regulations, its ability to maintain its product certifications, its ability to maintain good relationships with customers, suppliers and other strategic partners, its ability to protect its intellectual property, its ability to retain key personnel and the absence of material adverse changes in the industry or global economy. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company's Registration Statement on Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission. Before you invest you should read the preliminary prospectus in that registration statement for more complete information about the Company and the offering.

Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.



Brief Introduction to Mobilicom

AT-A-GLANCE

LEADER IN CYBERSECURE UNMANNED SOLUTIONS

- End-to-end provider for drones and robotics
- Cybersecurity, software, hardware, and services
- Publicly traded on NASDAQ

TRUSTED BY INDUSTRY LEADERS

- Integrated into top drone/robotics platforms worldwide
- Deployed in IMoD, US DoD, NATO, EU projects
- Combat-proven reliability in mission-critical environments

DIFFERENTIATION THAT DELIVERS RESULTS

- Integrated solutions: systems and building blocks
- Reliability in harsh environments
- Multi-vendor integration expertise for OEMs



UNIQUELY COMPLIANT FOR GLOBAL SUCCESS

- Blue UAS certified, approved for U.S. DoD
- NDAA, ATA compliant; ITAR & DECCA Free
- Meets USA, Europe regulatory standards

GLOBAL REACH AND PROVEN EXPERTISE

- 16 countries, 70+ platforms
- USA, Europe, and Israel footprint
- 10 years in critical industries

INNOVATION AND TECHNOLOGY OWNERSHIP

- 34 patent claims, leadership in IP
- Full ownership enables fast, tailored solutions
- Fit-Form-Function designs for seamless integration

2017

YEAR FOUNDED

16

COUNTRIES

70+

PLATFORMS

34

PATENT CLAIMS



MOBILICOM'S STRATEGIC EVOLUTION

A Visionary Approach

PROPRIETARY HARDWARE SOLUTIONS

PROPRIETARY SOFTWARE & CYBERSECURITY SOLUTIONS



DATALINK

Secure Cognitive SDR



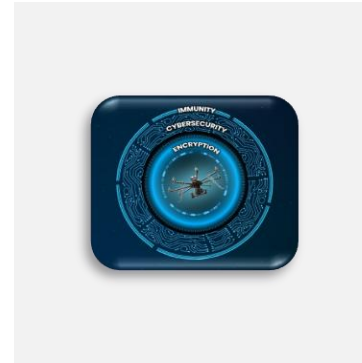
**MESH
Networking**

Fleet & Swarm



**Ground Control
Stations**

(GCS)



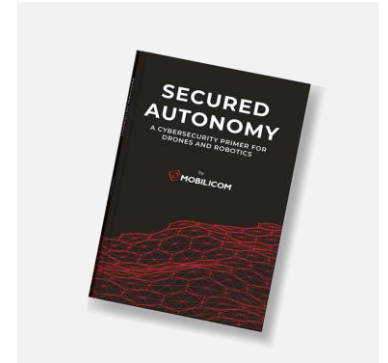
ICE Software Suite

Electronic Warfare
Resistance &
Datalink Cybersecurity



**OS3 Cybersecurity
Software**

Edge for Platform
Cloud for Fleet



**Secured Autonomy
Framework**

HW + OS3 + AI SW
Ecosystem



DD1494
Equipment Frequency
Allocation



2026 BUSINESS OUTLOOK

Forward-Looking Statement — Key Milestones & Pipeline

Hardware Business — Tier-1 Customer Pipeline

Year	Design Win / R&D	Initial Production	Ramp-Up	Total
2025	2	4	—	6
2026E	3-4	3-4	2	8-10

Cybersecurity / Software Pipeline — AI Autonomy

Year	AI Autonomy Computing OEM Partners
2025	2 partners (NVIDIA-based)
2026E	4-6 partners (NVIDIA + Qualcomm) and 2 AI autonomy software partners

Cash flow positive:

Annual run rate estimated > \$12M revenue

Quarterly run-rate of >\$3M

Production and delivery capacity:

STRATEGIC INVENTORY - READY TO DELIVER AT SCALE

U.S. MANUFACTURING STRATEGY

- Hardware annual production capacity of >3,000 units
- Software annual delivery capacity - unlimited

2026 PROGRESS TO DATE — HARDWARE & SOFTWARE

HARDWARE Tier-1		Customer Pipeline	
Stage	2026 Goal	Current	Commentary
Design Win / R&D	3–4	4	Two new Tier-1 U.S. design wins for SkyHopper datalink in ISR drone platforms
Initial Production	3–4	3	
Ramp-Up	2	1	Existing Ramp-Up customer accelerating into mass production
TOTAL	8–10	8	

CYBERSECURITY/SOFTWARE AI Autonomy & OEM Ecosystem

4–6 partners (NVIDIA & Qualcomm) and 2 AI Autonomy software partners ONGOING

Continuing engagement with NVIDIA-based ecosystem (Aitech, Ark) and PalladyneAI; expanding into Qualcomm-based AI edge platforms.

2026 PROGRESS TO DATE — OPERATIONAL & FINANCIAL

OPERATIONAL

Production · U.S. Footprint · POR

Production capacity: > 3,000 hardware units / year; unlimited software delivery

ONGOING

Strategic LLI inventory build-up continues; component pre-buying expanded above initial plan in response to stronger-than-expected demand signals.

Establish a U.S. manufacturing footprint

ONGOING

Contract Manufacturers in the selection process; on-site visits and final terms underway.

Program of Record (POR) acceleration — POR win to drive H1 2026 revenue ramp

CONFIRMED

\$2.2M order in 1Q26 under initial \$249M plan (ramp-up); Our Tier-1 customer has progressed under additional DoW POR - U.S. Army LASSO.

FINANCIAL

Path to Cash-Flow Positive

Cash-flow-positive run rate: > \$12M annual revenue (~\$3M / quarter)

FOUNDATION IN PLACE

\$17.7M cash, zero-debt balance sheet, disciplined execution. Path supported by POR ramp and new design-win programs entering production-readiness in H2 2026.

PROGRAMS OF RECORD (POR)

New U.S. Army LASSO POR — Building on Established OPF-L Foundation

U.S. ARMY LASSO – LOW ALTITUDE STALKING AND STRIKE ORDNANCE

Our Tier-1 customer has progressed under the U.S. Army's **LASSO** Program of Record, for an **initial deployment phase** to equip Infantry Brigade Combat Teams with man-portable precision-strike capability. The progress by our customer further broadens the U.S. defense footprint of platforms in which Mobilicom's cybersecure datalink and electronic-warfare-resistance solutions are embedded.

USMC OPF-L — Organic Precision Fires-Light

- Foundational POR underpinning recent U.S. Tier-1 orders
- Now in production ramp-up with thousands of systems in the field
- **Mobilicom's recent U.S. Tier-1 orders are scaling under this program**
- Continued five-year delivery cadence accelerating into mass production

U.S. DEFENSE MARKET POSITION

Strong, Proven Position Across the U.S. DoW Drone Ecosystem

PROGRAM-OF-RECORD DEPLOYMENT

Embedded and deployed across U.S. branches via OEMs' Programs of Record:

- Marines OPF-L — thousands of systems in the field; production ramp-up
- U.S. Army LASSO — recent progress towards initial validation deployment phase

U.S. ENDORSEMENTS & VALIDATIONS

- Blue UAS Framework Select
- NDAA-validated by DoW (software and hardware)
- Trusted Cyber tested (AUVSI)
- DD1494 — Electromagnetic registration within DoW equipment map
- FCC Trusted Drone — defines Mobilicom as a critical provider for U.S. drones

U.S. OPERATIONAL & CHANNEL FOOTPRINT

- U.S. production (in addition to Israel and the Philippines); offset production proven
- Dual U.S./Israel operations — technical, ops, sales & marketing, production
- Established U.S. DoW / DLA partnerships and sales channels; ITAR-Free (US), DECA-Free (Israel)

VALIDATED & COMPLIANT



DD1494

Equipment Frequency Allocation



NEW DESIGN WINS — TWO U.S. TIER-1 ISR PLATFORMS

Cybersecure SkyHopper Datalink + ICE EW-Resistance Suite Selected for Next-Gen ISR Drones

Mobilicom announced new design wins with two leading U.S. Tier-1 defense drone manufacturers for small-sized Intelligence, Surveillance and Reconnaissance (ISR) drone platforms incorporating Mobilicom's cybersecure SkyHopper datalink solutions and ICE electronic-warfare-resistance & cybersecurity suite.

01

SOLUTION FOOTPRINT

- Tailored, cybersecure SkyHopper datalink solutions
- ICE Software Suite — EW resistance & datalink cybersecurity
- Fit-Form-Function designs co-developed with each customer to match platform requirements

02

PROGRESS ON 2026 OBJECTIVES

- Directly advances Tier-1 platform expansion target for 2026
- Extends U.S. defense drone presence into new ISR programs
- Builds on PoR-proven solutions and Blue UAS Framework Select position

03

STRATEGIC SIGNIFICANCE

- Increasing demand for trusted, cybersecure communications in ISR & autonomous ops
- Validates NDAA, FCC Trusted Drone, and cybersecure communications credentials
- Programs expected to complete integration and product certification in the period ahead

CYBERSECURITY REGULATORY MOMENTUM

New U.S. DoW Standards Accelerating Adoption — Mobilicom Positioned to Address

Drone OEMs must comply with new cybersecurity regulations before receiving mass-production procurement quantities — as validated by several drone OEMs that have engaged Mobilicom. Drone Dominance deployments in 2027 will require these standards to be met.

NEW & EVOLVING REGULATIONS

CMMC

Cybersecurity Maturity Model Certification, including Blue UAS Cyber Scan

CSE v3.0

Cyber Survivability Endorsement implementation guide V3.0

CSRMC

Cybersecurity Risk Management Construct

DoW Zero Trust

Department of War Zero Trust (ZT) Strategy

MOBILICOM IS POSITIONED TO CLOSE THE GAP



OS3 Cybersecurity Software

Real-time, active cyber defense for drones, robotics, and autonomous systems — embedded with NVIDIA and Qualcomm AI compute platforms.



Secured Autonomy Framework

Industry-leading HW + OS3 + AI software ecosystem aligned to CSRMC and Zero-Trust requirements.

Programs of Record and Drone Dominance plans both reflect the urgent need for drone & platform cyber protection — accelerating adoption of Mobilicom solutions.



1Q26 Key Achievements & Financial Report



1Q26 FINANCIAL HIGHLIGHTS

Three Months Ended March 31, 2026

\$17.7M

Cash & Equivalents

As of 3/31/2026

\$548K

1Q26 Revenue

Q1 2025: \$844K —
Temporary procurement timing

\$1.8M

Order Backlog

As of 3/31/2026 (vs. \$737K a year ago)
Backlog +151% YoY

\$528K

Monthly Cash Burn

Funding production readiness & growth

Zero-Debt Balance Sheet

No loans • No credit facilities
No convertible debt
Maximum financial flexibility

Revenue visibility

Revenue+ backlog: \$2.4M (+50% YoY)

Post-Quarter Momentum

Additional Tier-1 POR and APAC
customer orders to be fulfilled in
2026

Cash Runway

\$17.7M cash + disciplined execution
Runway toward positive cash flow

EQUITY & STRONG CASH POSITION

As of March 31, 2026

CAPITAL STRUCTURE

Outstanding ordinary Shares	12.6M
Warrants Outstanding (strike \$5.00/\$5.16)	2.6M
Fully Diluted Shares (exc. ESOP/RSU)	15.2M
Fully Diluted Shares (inc. ESOP/RSU)	17.8M
Warrants exercise value (if exercised)	Add. \$12.9M

BALANCE SHEET & CASH MANAGEMENT

■ Clean Balance Sheet

No bank debt • No loans • No credit facilities • No convertible debt

■ ATM Facility Terminated

Terminated during Q1 2026 — reflects improved financial performance and disciplined capital management

■ Operating Cash Burn

\$528K / month average in Q1 2026 — funds operational readiness and growth initiatives

■ Path to Cash Flow Positive

\$17.7M cash position plus disciplined execution— runway supports continued growth toward positive cash flow

1Q26 KEY OPERATIONAL ACHIEVEMENTS

Execution Across Customers · Technology · Partnerships

2nd Program of Record — Army LASSO

Mobilicom technology embedded as our U.S. Tier-1 partner has progressed under the U.S. Army's LASSO POR process. Still in validation; potential future production opportunity.

\$2.2M in New U.S. DoW POR Orders

From a large U.S. Tier-1 manufacturer of loitering-munition platforms. Deliveries commenced; full delivery expected by year-end.

Two New U.S. Tier-1 Design Wins

Two leading U.S. Tier-1 ISR drone manufacturers selected Mobilicom's cybersecure SkyHopper datalink and ICE EW & cybersecurity suite.

International Expansion — APAC, ME, India

New design wins with an APAC customer, a UAE-based defense manufacturer (with initial order), and an Israeli customer for India deployment (with initial order).

New Product Launches

Launched SkyHopper Tactical (wearable SDR for dismounted teams) and SkyHopper MultiBand (next-gen comms with software-defined band selection).

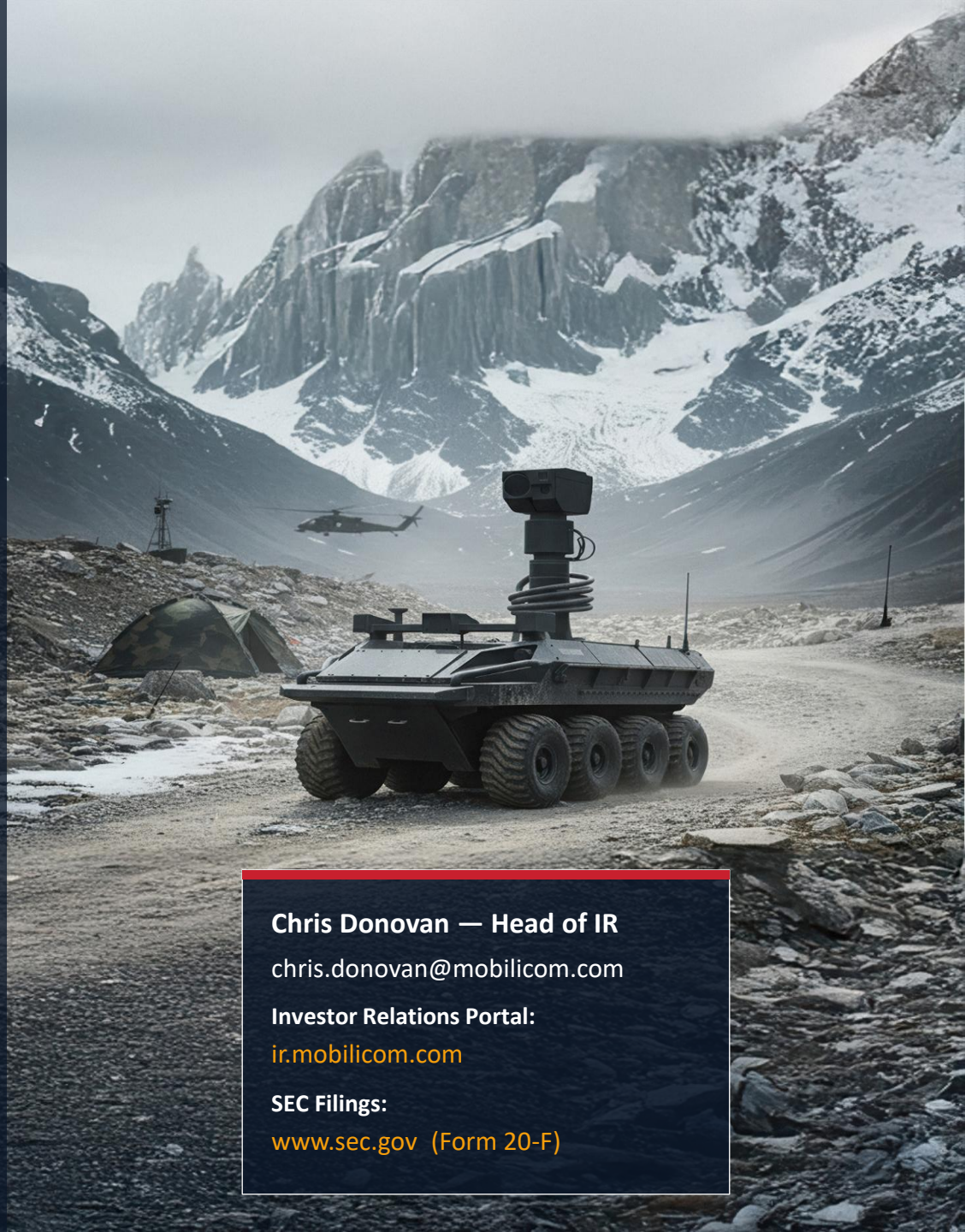
FCC Trusted Drone Exemption

Full Mobilicom suite included in FCC's first batch of Trusted Drones — one of only four companies granted exemption status.



Investors & Analysts Q&A

Mobilicom — Securing the Future of Autonomous Systems



Chris Donovan — Head of IR
chris.donovan@mobilicom.com

Investor Relations Portal:
ir.mobilicom.com

SEC Filings:
www.sec.gov (Form 20-F)