



Q3 2025 COMPANY UPDATE

November 13, 2025



FORWARD LOOKING STATEMENTS

Cautionary Note Regarding Forward-Looking Statements

This presentation of the Company contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates" and similar expressions or variations of such words are intended to identify forward-looking statements. For example, the Company is using forward-looking statements when it discusses market size forecasts, strategy, market position and ability to compete, anticipated developments in its operations and future financial and operating performance. Forward-looking statements are not historical facts, and are based upon management's current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management's expectations, beliefs and projections will be achieved, and actual results may differ materially from what is expressed in or indicated by the forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements including the Company's ability to implement its strategies, its competitive advantages, the development of new products and services, the impact of competitors, changes in laws, rules and regulations, its ability to maintain its product certifications, its ability to maintain good relationships with customers, suppliers and other strategic partners, its ability to protect its intellectual property, its ability to retain key personnel and the absence of material adverse changes in the industry or global economy. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company's Registration Statement on Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission. Before you invest you should read the preliminary prospectus in that registration statement for more complete information about the Company and the offering.

Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.

EXPERIENCED LEADERSHIP TEAM



Oren Elkayam

CHIEF EXECUTIVE OFFICER & CO-FOUNDER

- CEO - Sortech (Nano-materials)
- VP Bus Dev -Runcom
- Israel Air-Force Officer of R&D Unit



Yossi Segal

VP, RESEARCH & DEVELOPMENT AND CO-FOUNDER

- CTO of Runcom
- Member of International Wireless Standards Committee (IEEE and ETSI)



Udi Altshuler

GENERAL MANAGER MOBILICOM ISRAEL

- Chief Operating Officer of GuardKnox
- Previously held roles at Elbit Systems, RADA Electronic Industries, BVR Systems, and Cyberbit
- Israeli Air Force as a fighter jet pilot



David Fagelston

VP, USA & ROW SALES

- VP Sales & Marketing - Accubeat (Solutions provider to Defense Industry)
- Previously held roles at ECI, Foxcom Wireless and Starhome



Yair Maor

VP, EUROPE & ISRAEL SALES

- General Manager MEA & FSU - RAD
- VP, Marketing & Business Development - ELTA Systems Ltd. (IAI)



Anthony Miller

HEAD OF MARKETING

- Principal - Czesca Group (B2B Technology Marketing)
- Previously held global marketing roles at Microsoft, IBM, NCR



Avi Rosh

VP, OPERATIONS

- Director Supply Chain Management- Siklu
- CM Department Manager - Ceragon Networks



Liad Gelfer

DIRECTOR OF FINANCE

- FCFO - Supercom (NASDAQ: SPCB)
- Controller - Compugen (NASDAQ: CGEN)



Yulia Stephansky

QUALITY ASSURANCE MNG.

- Mobileye - Intel
- NICE
- Motorola

EXPERIENCED BOARD OF DIRECTORS

USA



OREN ELKAYAM
CEO AND CO-FOUNDER CHAIRMAN
MANAGING DIRECTOR



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VP, R&D AND CO-FOUNDER EXECUTIVE
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DIRECTOR

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Mobilicom's Strategic Evolution: A Visionary Approach



DATALINK
Secure Cognitive SDR



MESH Networking
Fleet & Swarm



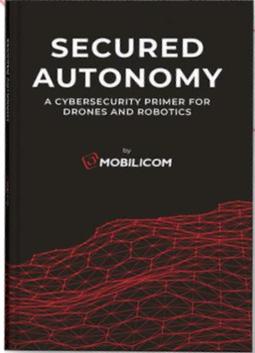
Ground Control Stations (GCS)



ICE SW Suite
Electronic Warfare Resistance
& Cybersecurity



OS3 Cybersecurity SW
Edge for Platform
Cloud for Fleet



Secured Autonomy Framework
HW + OS3 + AI SW Ecosystem

Proprietary Software & Cybersecurity Solutions

Proprietary Hardware Solutions



Q3 2025 FINANCIAL HIGHLIGHTS

- **Revenues** were **\$2.44M** for the nine months ended 9/30/25
65% from the U.S. market
- **Confirmed order backlog** (9/30/25) of **\$0.9M**
 - Backlog expected to be fulfilled before end of 2025
 - Additional orders from Tier-1 customers in the U.S., Europe and Asia received after 9/30/25, also expected to be fulfilled before end of 2025
- **Operating net burn rate** for the nine months ended 9/30/25 ~**\$305K** per month
- **Strong cash position** of **\$16.4M** and **\$0.7M** in **accounts receivables** -->> combined **\$17.1M**, with low monthly burn rate, affords Mobilicom a long cash runway
- Clean balance sheet - **no debt, no loans, no credit lines and no convertible debt**

EQUITY AND STRONG CASH POSITION

	ADS
Outstanding as of 10/31/2025	11,307,464
Warrants (strike \$5 or \$5.16)	<u>2,819,785</u>
Fully Diluted	14,127,249

- **\$17.8M** in cash and equivalents as of 10/31/2025
- **\$14.1M** additional funds upon exercise of warrants
- Low burn rate ~ **\$300K** monthly- faster reach out to positive cash flow
- No bank debt, No loans, No convertibles debt

* The numbers above exclude Employees ESOP/RSU.

** Each ADS represent 275 non-traded Australian shares (float.)

ORDINARY SHARE TRADING - UPDATE

- ❑ Finalizing the transition of our ADS to a **direct ordinary shares listing on Nasdaq**
- ❑ **Benefits of direct ordinary-share listing on Nasdaq are expected to be:**
 - Enable **broader access and easier U.S. execution** for retail investors, brokers and institutions
 - Facilitate **eligibility for some core U.S. indexes & ETFs**
 - Potential liquidity and spread benefits
 - Eliminate ADS frictions & fees
 - Increased transparency, larger volume, expanding shareholders base -->>
Expected increase in market cap
 - Meet listing criteria through warrant exercise and ATM funding

NEW U.S. CYBERSECURITY REGULATION

- New Cybersecurity regulations by U.S. Department of War (“DoW”) – underscores the urgent need for real-time cyber defense
- Mobilicom’s Secured Autonomy™ Framework and OS3 cybersecurity address the challenges and requirements outlined by these new regulations
- Defense manufacturers seek to meet new DoW regulations – **upsized market opportunities for Mobilicom**
- Defense cybersecurity market is projected to reach \$79 billion by 2033

Q3 2025 KEY OPERATING HIGHLIGHTS

- **US Tier 1 - \$1.55M** PO for U.S. DoW deployment acceleration
- **Israel Tier 1 - New Design-Win, New Platform** with our Remote-Control Weapon System
- In process of transition our ADS to a direct ordinary-shares listing on Nasdaq
- **Secured Autonomy™** framework release
- **Aitech & Mobilicom** - integration complete, **Industry First NVIDIA-based AI Secured Autonomy solution** release (with US Airforce Certification)
- **ARK & Mobilicom** - integration complete, **2nd NVIDIA-based AI Secured Autonomy solution** release (Blue UAS)

2026 BUSINESS OUTLOOK

A Forward-Looking Statement

HW Business: Sales to Tier 1 Customers, Leading Defense Manufactures

Year	Design win / R&D phase	Initial production phase	Production ramp-up phase	Total
2025	2 customers	4 customers		6 customers
2026	3-4 customers	3-4 customers	2 customers	8-10 customers
	1-2 customers POR wins			1-2 POR

Cyber & SW Business Pipeline

Year	AI-based autonomy computers OEMs
2025	2 strategic partners (Nvidia)
2026	4-6 strategic partners (Nvidia, Qualcomm)
	2 AI Autonomy software strategic partners

Cash flow positive yearly run rate estimated > **\$12M** revenue (**\$3M** per quarter)



Investors Q&A

