



CORPORATE PRESENTATION

DECEMBER 2025

NASDAQ: MOB , MOBBW



FORWARD LOOKING STATEMENTS



Cautionary Note Regarding Forward-Looking Statements

This presentation of the Company contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates" and similar expressions or variations of such words are intended to identify forward-looking statements. For example, the Company is using forward-looking statements when it discusses market size forecasts, strategy, market position and ability to compete, anticipated developments in its operations and future financial and operating performance. Forward-looking statements are not historical facts, and are based upon management's current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management's expectations, beliefs and projections will be achieved and actual results may differ materially from what is expressed in or indicated by the forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements including the Company's ability to implement its strategies, its competitive advantages, the development of new products and services, the impact of competitors, changes in laws, rules and regulations, its ability to maintain its product certifications, its ability to maintain good relationships with customers, suppliers and other strategic partners, its ability to protect its intellectual property, its ability to retain key personnel and the absence of material adverse changes in the industry or global economy. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company's Registration Statement on Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission. Before you invest you should read the preliminary prospectus in that registration statement for more complete information about the Company and the offering.

Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.

MOBILICOM AT A GLANCE



WHO IS MOBILICOM

Provider of robust cybersecure end-to-end solutions for drones and robotics



WHAT DO WE PROVIDE

Proprietary cybersecurity, software and hardware solutions that power, connect, secure and safeguard drones and robotics



UNIQUE MARKET POSITION

Operating at the intersection of cybersecurity, AI autonomy, and drones and robotics



**MULTINATIONAL
CORPORATE**



**FOUNDED IN
2017**



**LISTED ON
NASDAQ
MOB
MOBBW**

Nasdaq:MOB



**50+
CUSTOMERS**



**18
COUNTRIES**



**34
PATENT CLAIMS
WITHIN
2 PATENT
FAMILIES**

AT THE INTERSECTION OF MASSIVE & GROWING MARKETS



Mobilicom is focused on the rapidly growing **Defense & Commercial** drone and robotics autonomous systems Cybersecurity, Software and Hardware market.



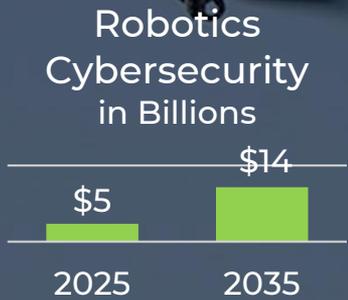
Mobilicom has the opportunity to capture market leadership as the leading end-to-end solutions provider to global manufacturers of drones and robotics.



Mobilicom targets intersect Cybersecurity and Small UAV markets valued at \$ billions, each growing at double-digits CAGRs.



Mobilicom continues to achieve market share through scaled orders from existing customers, "design wins" by new customers and new product offerings.



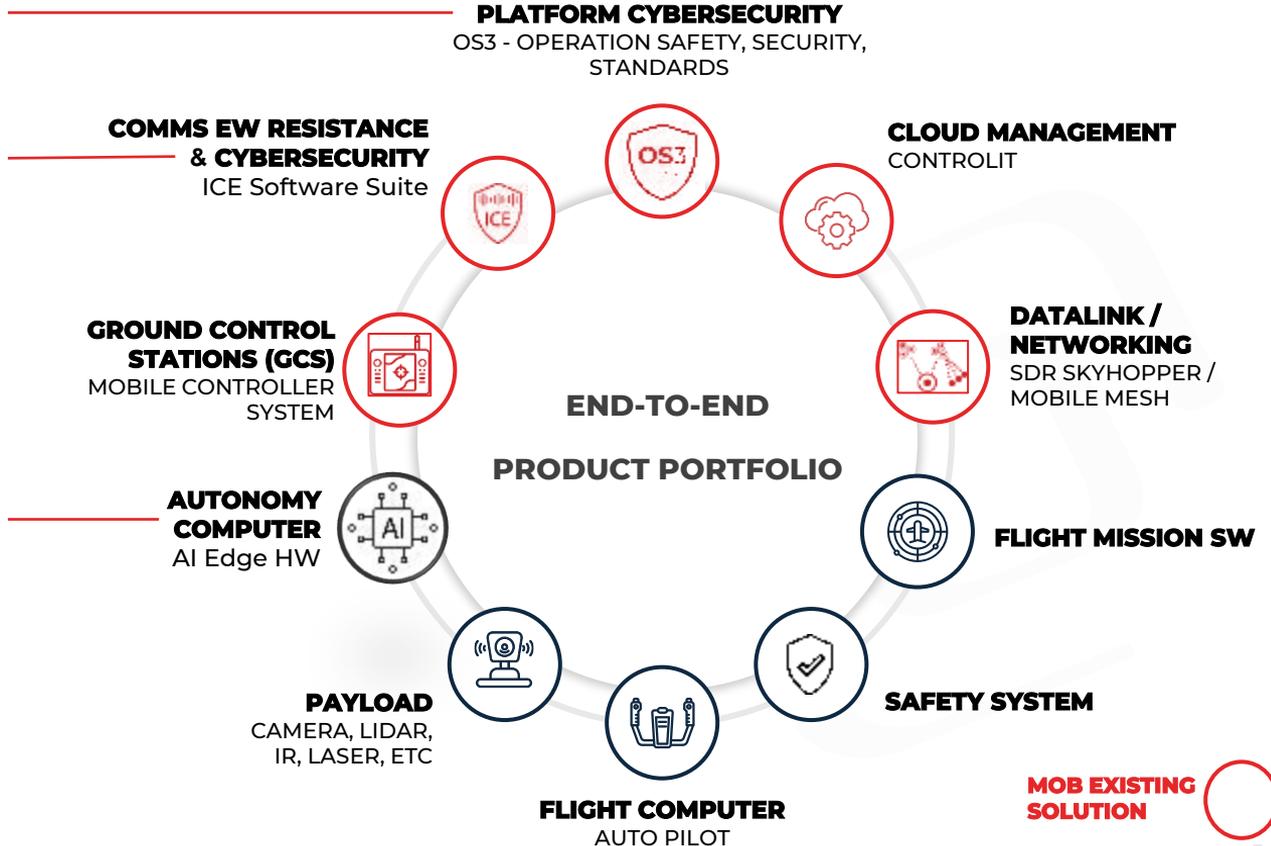
UNIQUE POSITION AS END-TO-END PROVIDER



BENEFITS OF BEING AN END-TO-END PROVIDER

- ✓ ENHANCED PERFORMANCE
- ✓ BUNDLED SOLUTIONS MEANS BETTER PRICING
- ✓ ENHANCED & COMPREHENSIVE CYBERSECURITY
- ✓ FASTER TIME TO MARKET
- ✓ ENHANCED SYSTEM COMPATIBILITY
- ✓ TRUSTED, CERTIFIED AND PROVEN IN THE FIELD OF BATTLE

SECURED AUTONOMY



MOB EXISTING SOLUTION

CHALLENGES WE SOLVE

CYBERSECURITY THREATS

Overcoming cybersecurity threats like platform hacking and EW jamming

CUSTOMIZATION FLEXIBILITY

Developing tailored solutions with the flexibility of company-owned IP

COMPLEX SYSTEM INTEGRATION

Collaborating for optimized solutions with a focus on customer success

HARSH AND CONTESTED ENVIRONMENTS

Operating in industrial, urban, remote, and extreme conditions requiring reliability

SCALABLE SOLUTIONS

Balancing cost, performance, and timely deployment for effective scaling

EVOLVING COMPLIANCE DEMANDS

Navigating complex standards and changing regulations like NDAA, Blue UAS, ITAR



CUSTOMERS WE SERVE

Nasdaq:MOB

GROUNDBREAKING INNOVATION - FIRST TO MARKET

Cybersecurity For
AI-Driven Drones & Robotics

WINNING NEW CUSTOMERS

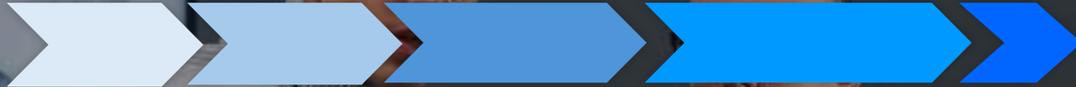
US DoW Blue UAS-approved
-unlocks DoW fast-track sales

CURRENT CUSTOMERS SHIFT TO MASS-PRODUCTION

Moving to production scale to support
increased customers' demand
(e.g., DoW Program Of Record)



USA TIER 1 CASE STUDY



4 Competitors chosen for performance, size, & price

Received multiple orders of ~\$50K each to support integration

Continues orders to support testing and validation
Close cooperation

23Q3 – 1st customer order
23Q4 – Follow-up PO
24Q1 – Follow-up PO
24Q2 – Scaled follow-up PO
24Q3 – Scaled follow-up PO
24Q4 – Scaled follow-up PO
25Q1 – Scaled follow-up PO

US DoW customers' deployments

25Q3 – shift into mass production to meet U.S. DoW Demand
25Q3 – \$1.6M Production Scale follow-up PO
Tier 1 Platform chosen for DoW SOCOM program
Tier 1 chosen for DoW OPF-L Program of Record (POR)
Tier 1 built U.S. production site for mass production

PHASE 1
INTERACTION



PHASE 2
DESIGN WIN
(\$)



PHASE 3
PLATFORM DESIGN
& CERTIFICATION
(\$)




PHASE 4
CUSTOMER'S
INITIAL DRONE
DEPLOYMENTS
(\$\$)


PHASE 5
SHARP SALES
RAMP-UP
FROM REPEAT
ORDERS OF
OUR
EMBEDDED
SOLUTION
(\$\$\$)

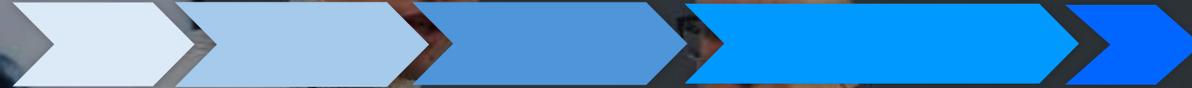

PHASE 6
CROSS - SALE &
REVENUE EXPANSION
BY LEVERAGNG OUR
UNIQUE END TO END
PROVIDER CAPABILITIES
(\$\$\$\$)

DESIGN PHASE

COMMERCIALIZATION PHASE



ISRAEL TIER 1 CASE STUDY



Chosen for small Loitering drone

Received POs to support integration of
- Datalink
- Mobile Controller
End-to-End offering

Continues orders to support testing and validation.
Close cooperation.

23Q4 – 1st production PO – **datalinks**
24Q2 – PO - **GCS systems**
24Q3 – PO - **SkyHopper Micro**
24Q4 – PO - **MCU Mesh Network**
25Q1 – PO - **GCS systems**

Selected for new platform (perimeter protection drone fleets) for MESH solutions

Tier-1 Platform is widely promoted across EU - NATO.



PHASE 6

CROSS - SALE & REVENUE EXPANSION
BY LEVERAGNG OUR UNIQUE END TO END PROVIDER CAPABILITIES (\$\$\$\$)



PHASE 5
SHARP SALES RAMP-UP
FROM REPEAT ORDERS OF OUR EMBEDDED SOLUTION (\$\$\$)



PHASE 4
CUSTOMER'S INITIAL DRONE DEPLOYMENTS (\$\$)

PHASE 3
PLATFORM DESIGN & CERTIFICATION (\$)

PHASE 2
DESIGN WIN (\$)

PHASE 1
INTERACTION



DESIGN PHASE

COMMERCIALIZATION PHASE

KEY MILESTONE ACHIEVEMENT



MOBILICOM SOLUTIONS INCLUSION IN THE BLUE UAS FRAMEWORK

An initiative by the U.S. Department of War's (DoW) Defense Innovation Unit (DIU) to vet and select unmanned aerial systems (UAS) technology.



EXPECTED IMPACT FOR MOBILICOM

- **Enhanced Market Access**

Facilitates streamlined procurement by U.S. federal agencies, NATO allies, and defense contractors, accelerating adoption across defense and commercial sectors.

- **Competitive Advantage**

Positions Mobilicom among a prestigious group of trusted suppliers, increasing visibility and credibility with top-tier OEMs and system integrators.

- **Robust Cybersecurity Integration**

Cyber certified Mobilicom solutions as trusted provider.

- **Financial Growth Catalyst**

Anticipated to win additional customers and drive revenue growth



NEW U.S. CYBERSECURITY REGULATION

- New Cybersecurity regulations by the DoW – underscores the urgent need for real-time cyber defense
- Mobilicom's Secured Autonomy™ Framework and OS3 cybersecurity address the challenges and requirements outlined by these new regulations
- Defense manufacturers seek to meet new DoW regulations – **upsized market opportunities for Mobilicom**
- Defense cybersecurity market is projected to reach \$79 billion by 2033



OS3 Cybersecurity for Autonomous Platforms

End-To-End Resilience Software Solution For AI-Driven Drones & Robotics



Runs on hardware, edge and cloud to protect secured autonomous platforms & fleets

MARKET OPPORTUNITY:

- **First-to-Market & Sole Player**
Proven solution, early foothold, and strong potential to capture major market share in multi-billion AI-driven autonomous systems market
- **Scalability**
High-margin, rapidly scalable software cybersecurity solution to be deployed across defense and commercial AI autonomous platforms.
- **Strategic Partnerships**
Collaborations with NVIDIA partners and AI software providers validate and accelerate adoption.
- **Barriers to Entry**
Significant lead, with high resource and expertise requirements deterring new entrants.
- **Future Vision**
Positioned at the core of the AI Drone & Fleet revolution — the future of defense and commercial sectors.

ORDINARY SHARE TRADING

On December 8, 2025, we transitioned our ADS to ordinary shares on the Nasdaq



Expected Benefits:

- Enable broader access and easier U.S. execution for retail investors, brokers and institutions
- Facilitate eligibility for some core U.S. indexes & ETFs
- Potential liquidity and spread benefits
- Eliminate ADS friction & fees
- Increased transparency, larger volume, expanding shareholder base --> **Expected increase in market cap**

EQUITY AND STRONG CASH POSITION



ADS

Outstanding as of 12/08/2025 **12,033,694**

Warrants (strike \$5 or \$5.16) **2,819,785**

Fully Diluted **14,853,479**

** The numbers above exclude Employees ESOP/RSU*

\$17.6 million in cash and equivalents
as of 11/30/2025

\$14.1 million additional funds upon
exercise of Warrants

Strong cash position

Low burn rate - faster reach out to positive
cash flow

**No bank debt, No loans,
No convertible debt**

WHY TO INVEST NOW - TICKING ALL THE RIGHT BOXES



**POSITIONED AT THE
CROSSROADS OF
INNOVATION**

**Operates in multiple
rapidly expanding sectors:
Cybersecurity
Drone & Robotics
Defense Tech**



**PROPRIETARY
TECHNOLOGY WITH A
COMPETITIVE EDGE**

**Robust IP & Know How
Field proven products
U.S. DoW – Blue UAS
International certifications
First-to-Market with
Secured Autonomy™**



**IN USE BY BLUE-CHIP
COMPANIES**

**Tier 1 OEMs shifting to
production scale
DoW Program of Record
New products cross sale**



**FINANCIALLY POISED
FOR GROWTH**

**Strong cash position
Low burn rate
Zero debt / convertibles
High gross margin
Multiple growth pillars**

THANK YOU.



This presentation may contain U.S. Department of War media which does not imply or constitute DoW endorsement.

Nasdaq:MOB