

# Mobilicom Limited

## CONVERSION AND ISSUANCE GUIDE

- Deposit the underlying ordinary shares to our custodian. See below custodian information:

Custodian Name:	HSBC Bank Australia Limited.
SWIFT (BIC):	HKBAAU2SSYD
Contact Email address:	<a href="mailto:Danielborg@hsbc.com.au">Danielborg@hsbc.com.au</a> <a href="mailto:custodialservices@hsbc.com.au">custodialservices@hsbc.com.au</a>
For credit to:	The Bank of New York Mellon DR
Account No:	011-552130-068

**Note: All deposits must result in the issuance of whole American Depositary Shares (“ADSs”). Please check the ratio for each issuer’s Depository Receipts program. BNYM will not issue fractional ADSs and deposits resulting in fractional ADSs will be rejected by our custodian.**

- All deposits must include complete delivery instructions as follows: **Broker or counterparty’s name, broker or counterparty’s DTC participant number, name of Investor and account number with the broker or counterparty.** Our custodian will likely reject deposits without complete delivery instructions. Additionally, BNYM will not be able to issue the ADSs without this information.
- Upon receipt of the SWIFT confirmation of deposit from our custodian and complete delivery instructions, BNYM will deliver the ADSs to DTC for credit to the counterparty, who will further credit the investor’s account.
- Unless prior special arrangements are made by the issuer with BNYM, our delivery at DTC will be on the basis of “delivery versus payment (DVP), i.e., **the counterparty must receive our delivery of ADSs and the corresponding issuance fees, which is equivalent to \$5 per 100 ADSs or a fraction thereof. If issuance fees are not accepted, the delivery of the ADSs will fail and will not be completed.** **Note: Issuance fees will be waived for all conversions of ordinary shares to ADSs for a limited period of time from the date Mobilicom files a delisting application with the Australian Stock Exchange to the actual delisting date.**