

## NASDAQ raise upsized to US\$13.3m

**30 August 2022 – Mobilicom Limited (Mobilicom or the Company, ASX: MOB)**, a provider of cybersecurity and smart solutions for drones, robotics, and autonomous platforms is pleased to provide the following update.

As a result of the high demand, the underwriter's exercised its option to purchase additional units, and **as such**, the total deal value of the fully underwritten NASDAQ initial public offering has been finalised at US\$13.3 million (A\$19.2 million).

Under the revised deal size, Mobilicom will issue 3,220,338 units, each consisting of one American Depositary Share (ADS) and one warrant to purchase one ADS, at a price of US\$4.13 per unit (with the price attributable to the warrants being US\$0.13). Each ADS will represent 275 ordinary shares in the Company. Accordingly, the Company will issue a total of 885,592,950 ordinary fully paid shares to the depository agent which will underlie the ADS'.

Mobilicom will also issue warrants to the underwriters of the offer, as approved by shareholders at the general meeting on 22 August 2022.

Funds raised will be used to expand Mobilicom's sales and marketing activities, support research and development, and working capital.

-ENDS-

*Authorised for release by the Board of Mobilicom Limited.*

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## **About Mobilicom**

Mobilicom is an end-to-end provider of cybersecurity and smart solutions for drones, robotics & autonomous platforms. As a high-tech company it designs, develops and delivers smart solutions focused primarily on targeting global drone, robotics and autonomous system manufacturers.

The Company holds patented technology & unique know-how for Mobile Mesh networking. It has a large, field proven portfolio of commercialised products used in a variety of applications.

Mobilicom has grown a global customer base with sales to high profile customers including corporates, governments and military departments. Mobilicom's competitive advantages including outstanding security capabilities and performance in harsh environmental conditions. Mobilicom's large solution portfolio has been deployed worldwide, seeing the Company derive revenue from hardware, software sales & licensing fees and professional support services for its solutions.

<https://mobilicom-ltd.com.au/>